

January 20, 2021

ELECTRONIC FILING (THROUGH BSE LISTING CENTER)

To
The Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

BSE SCRIP CODE: 537254

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020

Dear Sir(s)/Madam(s),

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020 pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996). The Report has been signed by Mr. Gaurav Shah, Proprietor of M/s Gaurav Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you
Yours Truly

For RCI Industries and Technologies Limited

For RCI Industries & Technologies Ltd,

(Jyoti Sharma)
Company Secretary and Compliance Officer
M. No.: A55135

Encl.: A/a



GAURAV SHAH AND ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (INE140B01014)

Date: 20th January, 2021

To,

RCI Industries & Technologies Limited

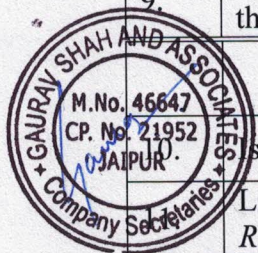
Unit No. 421, 4th Pearl Omaxe, Netaji Subhash Place,
Pitampura, Delhi North West, Delhi – 110034, India

Dear Sirs/Madam,

I have examined the relevant books, registers, forms, documents and papers produced before us by **RCI Industries & Technologies Limited** (CIN: L74900DL1992PLC047055) (hereinafter referred to as “the Company”) and its Registrar and Transfer Agents, **Bigshare Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

To the best of our knowledge and according to the information and explanations given to us, we certify the following:

1.	For Quarter Ended	December 31, 2020	
2.	ISIN	INE140B01014	
3.	Face Value	Rs. 10/- per share	
4.	Name of the Company	RCI Industries & Technologies Limited	
5.	Registered Office Address	Unit No. 421, 4th Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi North West, Delhi – 110034, India	
6.	Correspondence Address	Unit No. 421, 4th Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi North West, Delhi – 110034, India	
7.	Telephone & Fax No.	Tel: 011 – 27372194/97 Fax: 011 – 27371334	
8.	E-mail Address	compliance@rciind.com , info@rciind.com	
9.	Name of the Stock Exchange where the Company's securities are listed.	BSE Limited (537254)	
		No. of shares	%age of total issued capital
Issued Capital		1,56,76,415	100.00
Listed Capital (<i>as per Company Record</i>)		1,56,76,415	100.00
12.	Held in dematerialized form in NSDL	83,91,528	53.53
13.	Held in dematerialized form in CDSL	72,82,086	46.45





GAURAV SHAH AND ASSOCIATES

Company Secretaries

2.

14.	Physical	2,801	0.02
15.	Total No. of shares (12+13+14)	1,56,76,415	100.00

16. **Reasons for difference if any, between (10&11), (10&15) ----N.A.-----**

Note: - During the quarter ended December 31, 2020, the Company has received trading/listing approval for 22,40,000 Equity Shares from BSE Limited vide letter no. DCS/PREF/TP/BA/11480/2020-21 dated 30th December, 2020.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

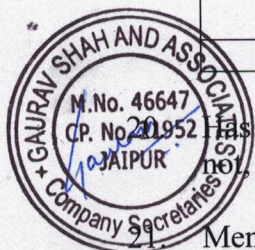
Particulars**	No. of shares	Applied/ Not Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

**** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):**

18. Register of Members is updated (Yes / No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any.;

S.No	Category	Shareholding as on 30.09.2020	Shareholding as on 31.12.2020	Excess Dematerialized Shares	Reason of excess Dematerialized
01	Shares in Demat mode with NSDL	68,98,254	83,91,528	14,93,274	During the quarter ended December 31, 2020, the Company has received trading/listing approval for 22,40,000 Equity Shares from BSE Limited vide letter no. DCS/PREF/TP/BA/11480/2020-21 dated 30 th December, 2020
02	Shares in Demat mode with CDSL	65,35,360	72,82,086	7,46,726	During the quarter ended December 31, 2020, the Company has received trading/listing approval for 22,40,000 Equity Shares from BSE Limited vide letter no. DCS/PREF/TP/BA/11480/2020-21 dated 30 th December, 2020
Total		1,34,36,415	1,56,76,415	22,40,000	



Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? **Yes**

Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



GAURAV SHAH AND ASSOCIATES

Company Secretaries

3

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Jyoti Sharma, Company Secretary and Compliance Officer, Phone:- 011 – 27372194/97
23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	Mr. Gaurav Shah M/s Gaurav Shah & Associates Plot No. 07, Flat No. 202, Sangam Residency, Govind Nagar-A, Jhotwara Road, Jaipur-302012, Rajasthan, India Phone: +91-9784620848 Email: pcsgauravshah@gmail.com
24.	Appointment of common agency for share registry work, if yes (name & address)	Bigshare Services Private Limited 4E/8, 1 st Floor, Jhandewalan Extn., New Delhi – 110055 Ph – 011-23522373 E-mail: bssdelhi@bigshareonline.com
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	Nil

For Gaurav Shah and Associates

Company Secretaries

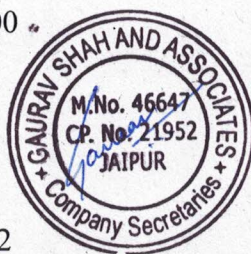
Firm Regn. No.: S2019RJ677600

GAURAV SHAH

(Proprietor)

M. No.: A46647; C.P. No. 21952

UDIN: A046647B002084859



Date: January 20, 2021

Place: Jaipur, Rajasthan