

Date: 22nd December, 2022

To,
Members
Committee of Creditors
RCI Industries and Technologies Limited

Sub: Constitution of Committee of Creditors

In compliance with Section 21(1) of the Code, the undersigned, as the Interim Resolution Professional hereby certifies the constitution of Committee of Creditors ("CoC") on the basis of claims received from creditors pursuant to public announcement dated December 01st 2022 in the Corporate Insolvency Resolution Process (CIRP) of RCI Industries and Technologies Limited. The composition of CoC may change subsequently as we may receive more claims or on basis of any additional information received.

Following members, being financial creditors of RCI Industries and Technologies Limited, shall constitute the CoC. The voting share of each member is indicated below.

S. No.	Name of the Financial Creditor	Amount Claimed (Rs.)	Amount Admitted (Rs.)	Voting Share %
1.	Union Bank of India	95,16,46,181	95,16,46,181	35.45%
2.	Punjab National Bank	43,57,80,744	43,57,80,744	16.23%
3.	State Bank of India	34,65,00,866	34,65,00,866	12.91%
4.	Indian Bank	28,02,59,076	28,02,59,076	10.44%
5.	South Indian Bank	38,54,84,670	20,62,76,197	7.68%
6.	The Karur Vysya Bank Limited	20,06,21,652	20,06,21,652	7.47%

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7.	Jammu & Kashmir Bank Limited	16,41,65,913	16,41,65,913	6.11%
8.	Clix Capital Services Private Limited	5,24,75,744	5,24,75,744	1.95%
9.	Hero Fincorp Limited	4,70,31,861	4,70,31,861	1.75%
	Total	2,86,39,66,707	2,68,47,58,234	100.00%

We have received 20 claims and post verification of claim, the Committee of Creditors is constituted. This list would be updated on the basis of further information / clarification(s) received and / or other claims received over a period of time as prescribed in IBC, 2016.

Thanking You,

Yours Truly,

For RCI Industries and Technologies Limited


BRIJESH SINGH BHADAURIYA

Interim Resolution Professional

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AFA valid up to: 09.03.2023

