

Date: 31st January 2023

BSE Limited
Corporate Compliance & Listing Centre
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code: 537254

Sub: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”)- Post Facto intimation regarding the 2nd Meeting of Committee of Creditors

Sir/ Ma'am,

This has reference to our intimation dated 25th January 2023 regarding convening of 2nd (Second) meeting of the Committee of Creditors (the “CoC”) of RCI Industries and Technologies Limited, the Corporate Debtor (“the Company”) undergoing corporate insolvency resolution (“CIRP”) under Section 9 of the Insolvency and Bankruptcy Code, 2016.

Accordingly, we wish to inform you that the 2nd (Second) meeting of the Committee of Creditors (“CoC”) of the Company was duly convened and conducted on Friday, 27th January, 2023 at 11.00 a.m., for participation (both physical & virtual mode) in accordance with the applicable provisions of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

At the aforesaid meeting, the Resolution Professional of the Company apprised the CoC, inter alia, about the status of various aspects relating to the CIRP, going concern operations of the Company and the way forward in terms of the activities/milestones as stipulated under the Code.

This is a Post Facto intimation of the meeting of the CoC. You are requested to take the same on record.

Thanking you.

Yours Truly

For RCI Industries and Technologies Limited

(BRIJESH SINGH BHADAURIYA) Resolution Professional, In the Matter of RCI Industries and Technologies Limited, Registration Number: IBBI/IPA-002/IPN01045/2020-2021/13385. Email For Correspondence-cirp.rci.industries.technologies@gmail.com, Phone No. - +91- 98108 50577