

NEERAJ ARORA & ASSOCIATES

COMPANY SECRETARIES

A-93, LGF, South Extension, Part-II,
New Delhi - 110049

M.: 9034793369, Tel.: (011) 4653 8651

Email Id: csneerajarora@gmail.com; neerajarora.pcs@gmail.com

To,

The Resolution Professional

RCI Industries & Technologies Limited

CIN - L74900DL1992PLC047055

**Unit No. 421, 4th Pearl Omaxe, Netaji Subhash Place,
Pitampura, Delhi- 110034**

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	Quarter ended	December 31, 2023
2.	ISIN	INE140B01014
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	RCI Industries & Technologies Limited
5.	Registered Office Address	Unit No. 421, 4 th Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi- 110034
6.	Correspondence Address	Unit No. 421, 4 th Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi- 110034
7.	Telephone & Fax Nos. Mobile No.	Tel. No./Fax No. 011-41681824 - +91- 98108 50577
8.	Email address	cirp.rci.industries.technologies@gmail.com
9.	Names of the Stock Exchanges where the Company's equity shares are listed	BSE Limited

Sr. No.	Particulars	Number of Equity Shares	% of Total Issued Capital
10.	Issued Capital	1,56,76,415	100.00
11.	Listed Capital (Exchange wise) a) BSE Limited	1,56,76,415	100.00
12.	Held in dematerialized form in NSDL	81,48,429	51.98
13.	Held in dematerialized form in CSDL	75,25,185	48.00

14.	Physical Holdings	2801	0.02
15.	Total No. of Shares (12+13+14)	1,56,76,415	100.00

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): -

-----N.A.-----

17. Certifying the details of changes in share capital during the quarter ended December 31, 2023 as per table below: -

Sr. No.	Particulars	No. of Shares	Applied / No Applied for Listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending from Stock Exchanges
A.	INCREASE	-----N.A.-----					
1.	Right Issue						
2.	Bonus Issue						
3.	Preferential Issue						
4.	Re-issue of forfeited shares						
5.	Employee stock option exercised						
6.	Shares issued pursuant to scheme of amalgamation						
7.	Conversion of Loans/ Debentures/FCCBs						
8.	Any other (to specify)						
	Total (A)						
Sr. No.	Particulars	No. of Shares	Applied / No Applied for Listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending from Stock Exchanges
B.	DECREASE	-----N.A.-----					
9.	Buy- back						
10.	Capital Reduction						
11.	Forfeiture						
12.	Cancellation of shares pursuant to scheme o amalgamation						
13.	Any other (to specify)						
	Total (B)						
	Net Increase/ Decrease (A-B)	-----N.A.-----					

18. Register of Members is updated (Yes/ No): **Yes**

19. Reference of previous quarter with regards to excess dematerialised shares, if any.
-----N.A.-----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?
-----N.A.-----

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: -

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	NIL	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: - As on December 31, 2023, there was no compliance officer in the Company.

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary

Name and Membership Details	Address	Tele No.	Fax No.	Firm Registration No.
PCS Neeraj Arora Membership No.: F10781 CP No.: 16186	A-93, LGF, South Extension, Part-II, New Delhi-110 049	011 - 46538651	011 - 46538651	S2019DE 706400

24. Appointment of common agency for share registry work: -

Name:	Bigshare Services Private Limited
Address:	302, Kusal bazar, Nehru Place, New Delhi, Delhi 110019
Tel. No.	011-42425004
Fax. No.	011-42425004
Email ID:	info@bigshareonline.com

Website:	www.bigshareonline.com
SEBI Registration No.	INR000001385

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) - Corporate Insolvency Resolution Process ("CIRP") has been initiated for the Company vide order of Hon'ble National Company Law Tribunal, New Delhi dated November 25, 2022 and the Shri Brijesh Singh Bhadauriya has been appointed as Resolution Professional of the Company, accordingly, pursuant to the initiation of CIRP, the powers of Board of Directors stand suspended and the management of the affairs of the Company vests with the Resolution Professional.

For Neeraj Arora & Associates
Company Secretaries
Peer Review No. - 3738/2023
UDIN - F010781E003161577

New Delhi
January 09, 2024

Neeraj Arora
Proprietor
CP No.- 16186