

Date: 30th August, 2023

BSE Limited
Corporate Compliance & Listing Centre
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code: 537254

Sub: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”)- Post Facto intimation regarding the 12th Meeting of Committee of Creditors

Sir/ Ma'am,

This has reference to our intimation dated 30th November 2023 regarding convening of 12th (twelfth) meeting of the Committee of Creditors (the “CoC”) of RCI Industries and Technologies Limited, the Corporate Debtor (“the Company”) undergoing corporate insolvency resolution (“CIRP”) under Section 9 of the Insolvency and Bankruptcy Code, 2016.

Accordingly, we wish to inform you that the 12th (Twelfth) meeting of the COC of the Company was duly convened and conducted on Monday, 28th August, 2023 at 3:00 p.m. for participation in accordance with the applicable provisions of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is a Post Facto intimation of the meeting of the CoC. You are requested to take the same on records.

Thanking you.

Yours Truly

For **RCI Industries and Technologies Limited**

(BRIJESH SINGH BHADAURIYA) Resolution Professional, In the Matter of RCI Industries and Technologies Limited, Registration Number: IBBI/IPA-002/IPN01045/2020-2021/13385. Email For Correspondence-cirp.rci.industries.technologies@gmail.com, Address: C-II/08, Mangal Apartment, Vasundhara Enclave, Delhi 110096, Phone No. - +91- 98108 50577

