

Date: 17 February 2023

BSE Limited
Corporate Compliance & Listing Centre
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code: 537254

Sub: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”)- Post Facto intimation regarding the 3rd Meeting of Committee of Creditors

Sir/ Ma'am,

This has reference to our intimation dated 13th February 2023 regarding convening of 3rd (Third) meeting of the Committee of Creditors (the “CoC”) of RCI Industries and Technologies Limited, the Corporate Debtor (“the Company”) undergoing corporate insolvency resolution (“CIRP”) under Section 9 of the Insolvency and Bankruptcy Code, 2016.

Accordingly, we wish to inform you that the 3rd (Third) meeting of the COC of the Company was duly convened and conducted on Wednesday, 15th January, 2023 at 01.00 p.m., for participation (both physical & virtual mode) in accordance with the applicable provisions of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

At the aforesaid meeting, it was considered, among others, to extend the last date for submission of Expression of Interest to 28th February, 2023 (previously fixed at 15th February 2023 vide Form G dated 30th January 2023) in order to enable more persons to participate in the process.

Further, the Resolution Professional of the Company apprised the CoC, inter alia, about the development of CIRP Process, ongoing status of Corporate Debtor as stipulated under the Code.

This is a Post Facto intimation of the meeting of the CoC. You are requested to take the same on records.

Thanking you.

Yours Truly

For **RCI Industries and Technologies Limited**

(BRIJESH SINGH BHADAURIYA) Resolution Professional, In the Matter of RCI Industries and Technologies Limited, Registration Number: IBB/IPA-002/IPN01045/2020-2021/13385. Email For Correspondence-cirp.rci.industries.technologies@gmail.com, Phone No. - +91- 98108 50577

