

Date: 1st January 2023

BSE Limited
Corporate Compliance & Listing Centre
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code: 537254

Sub: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”)- Post Facto intimation regarding the 1st Meeting of Committee of Creditors

Sir/ Ma'am,

This has reference to our intimation dated 23rd December 2022 regarding convening of 1st (First) meeting of the Committee of Creditors (the “CoC”) of RCI Industries and Technologies Limited, the Corporate Debtor (“the Company”) undergoing corporate insolvency resolution (“CIRP”) under Section 9 of the Insolvency and Bankruptcy Code, 2016.

Accordingly, we wish to inform you that the 1st (first) meeting of the Committee of Creditors (“CoC”) of the Company was duly convened and conducted on Thursday, December 29, 2022 at 11.00 a.m., New Delhi in accordance with the applicable provisions of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

At the aforesaid meeting, the Interim Resolution Professional of the Company apprised the CoC, inter alia, about the status of CIRP since the initiation, composition of committee of creditors based on the claims received, various aspects relating to the CIRP, going concern operations of the Company and the way forward in terms of the activities/milestones as stipulated under the Code.

This is a Post Facto intimation of the 1st Meeting of the CoC. You are requested to take the same on record.

Thanking you.

Yours faithfully

For RCI Industries and Technologies Limited

(BRIJESH SINGH BHADAURIYA)

Interim Resolution Professional, In the Matter of RCI Industries and Technologies Limited, Registration Number: IBBI/IPA-002/IPN01045/2020-2021/13385. Email For Correspondence cirp.rci.industries.technologies@gmail.com, Phone No. - +91- 98108 50577