

BSE Limited  
Corporate Compliance & Listing Centre  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
Security Code: 537254

Date: 25<sup>th</sup> October, 2023

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2022**

Sir/ Ma'am,

In compliance of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith a copy of Reconciliation of Share Capital Audit Report issued by M/s Neeraj Arora & Associates, Practising Company Secretaries for the quarter ended December 31, 2022. Please note that same is also being submitted in XBRL format on BSE Listing Centre.

Kindly take the same on record.

Thanking you,

**For RCI Industries and Technologies Limited**



**BRIJESH SINGH BHADAURIYA**

(Resolution Professional, In the Matter of RCI Industries and Technologies Limited, Registration Number: IBBI/IPA-002/IPN01045/2020-2021/13385. Email For Correspondence cirp.rci.industries.technologies@gmail.com, Phone No. - +91- 98108 50577)

# NEERAJ ARORA & ASSOCIATES

## COMPANY SECRETARIES

B-19/B, Somdutt Chambers - 1,  
Bhikaji Cama Place, New Delhi - 110 066  
M.: 9034793369, Tel.: (011) 4653 8651  
Email Id: csneerajarora@gmail.com; neerajarora.pcs@gmail.com

To,  
The Resolution Professional  
RCI Industries & Technologies Limited  
CIN - L74900DL1992PLC047055  
Unit No. 421, 4<sup>th</sup> Pearl Omaxe, Netaji Subhash Place,  
Pitampura, Delhi- 110034

### CERTIFICATE

#### RECONCILIATION OF SHARE CAPITAL AUDIT

1.	Quarter ended	December 31, 2022
2.	ISIN	INE140B01014
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	<b>RCI Industries &amp; Technologies Limited</b>
5.	Registered Office Address	Unit No. 421, 4 <sup>th</sup> Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi- 110034
6.	Correspondence Address	Unit No. 421, 4 <sup>th</sup> Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi- 110034
7.	Telephone & Fax Nos. Mobile No.	Tel. No./Fax No. - 011-41681824 M. - 98108 50577
8.	Email address	cirp.rci.industries.technologies@gmail.com
9.	Names of the Stock Exchanges where the Company's equity shares are listed	BSE Limited

Sr. No.	Particulars	Number of Equity Shares	% of Total Issued Capital
10.	Issued Capital	1,56,76,415	100.00
11.	Listed Capital (Exchange wise) a) BSE Limited	1,56,76,415	100.00
12.	Held in dematerialized form in NSDL	81,43,350	51.95
13.	Held in dematerialized form in CSDL	75,30,264	48.04

14.	Physical Holdings	2801	0.02
15.	Total No. of Shares (12+13+14)	1,56,76,415	100.00

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):-

-----N.A.-----

17. Certifying the details of changes in share capital during the quarter ended December 31, 2022 as per table below:-

Sr. No.	Particulars	No. of Shares	Applied / No Applied for Listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending from Stock Exchanges
<b>A.</b>	<b>INCREASE</b>	-----N.A.-----					
1.	Right Issue						
2.	Bonus Issue						
3.	Preferential Issue						
4.	Re-issue of forfeited shares						
5.	Employee stock option exercised						
6.	Shares issued pursuant to scheme of amalgamation						
7.	Conversion of Loans/ Debentures/FCCBs						
8.	Any other (to specify)						
	<b>Total (A)</b>						
Sr. No.	Particulars	No. of Shares	Applied / No Applied for Listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending from Stock Exchanges
<b>B.</b>	<b>DECREASE</b>	-----N.A.-----					
9.	Buy- back						
10.	Capital Reduction						
11.	Forfeiture						
12.	Cancellation of shares pursuant to scheme o amalgamation						
13.	Any other (to specify)						
	<b>Total (B)</b>						
	<b>Net Increase/ Decrease (A-B)</b>	-----N.A.-----					

18. Register of Members is updated (Yes/ No) : Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

-----N.A.-----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

-----N.A.-----

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: -

<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	NIL	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: -

<b>Name</b>	<b>Telephone</b>	<b>Fax No.</b>
Ms. Priya Rastogi, Company Secretary & Compliance Officer	011-41681824	011-41681824

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary

<b>Name and Membership Details</b>	<b>Address</b>	<b>Tele No.</b>	<b>Fax No.</b>	<b>Firm Registration No.</b>
PCS Neeraj Arora  Membership No.: F10781  CP No.: 16186	B-19/B, Somdutt Chambers - 1, Bhikaji Cama Place, New Delhi - 110 066	011 - 46538651	011 - 46538651	S2019DE 706400

24. Appointment of common agency for share registry work: -

<b>Name:</b>	Bigshare Services Private Limited
<b>Address:</b>	302, Kusal bazar, Nehru Place, New Delhi, Delhi 110019
<b>Tel. No.</b>	011-42425004

<b>Fax. No.</b>	011-42425004
<b>Email ID:</b>	info@bigshareonline.com
<b>Website:</b>	www.bigshareonline.com
<b>SEBI Registration No.</b>	INR000001385

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) - Corporate Insolvency Resolution Process ("CIRP") has been initiated for the Company vide order of Hon'ble National Company Law Tribunal, New Delhi dated November 25, 2022 and the Shri Brijesh Singh Bhadauriya has been appointed as Resolution Professional of the Company, accordingly, pursuant to the initiation of CIRP, the powers of Board of Directors stand suspended and the management of the affairs of the Company vests with the Resolution Professional.

**For Neeraj Arora & Associates**  
**Company Secretaries**  
**Firm Peer Review No. - 1189/2021**  
**UDIN - F010781E001449174**

**New Delhi**  
**October 25, 2023**

**Neeraj Arora**  
**Proprietor**  
**CP No.- 16186**