

NEERAJ ARORA & ASSOCIATES

COMPANY SECRETARIES

B-19/B, Somdutt Chambers - 1,
Bhikaji Cama Place, New Delhi - 110 066

M.: 9034793369, Tel.: (011) 4653 8651

Email Id: csneerajarora@gmail.com; neerajarora.pcs@gmail.com

To,

The Resolution Professional

RCI Industries & Technologies Limited

CIN - L74900DL1992PLC047055

Unit No. 421, 4th Pearl Omaxe, Netaji Subhash Place,
Pitampura, Delhi - 110034

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	Quarter ended	March 31, 2023
2.	ISIN	INE140B01014
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	RCI Industries & Technologies Limited
5.	Registered Office Address	Unit No. 421, 4 th Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi- 110034
6.	Correspondence Address	Unit No. 421, 4 th Pearl Omaxe, Netaji Subhash Place, Pitampura, Delhi- 110034
7.	Telephone & Fax Nos. Mobile No.	Tel. No./Fax No. 011-41681824 +91- 98108 50577
8.	Email address	cirp.rci.industries.technologies@gmail.com
9.	Names of the Stock Exchanges where the Company's equity shares are listed	BSE Limited



Sr. No.	Particulars	Number of Equity Shares	% of Total Issued Capital
10.	Issued Capital	1,56,76,415	100.00
11.	Listed Capital (Exchange wise) a) BSE Limited	1,56,76,415	100.00
12.	Held in dematerialized form in NSDL	81,73,514	52.14
13.	Held in dematerialized form in CSDL	75,00,100	47.84
14.	Physical Holdings	2,801	0.02
15.	Total No. of Shares (12+13+14)	1,56,76,415	100.00

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):-
-----N.A.-----

17. Certifying the details of changes in share capital during the quarter ended March 31, 2023 as per table below:-

Sr. No.	Particulars	No. of Shares	Applied / No Applied for Listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending from Stock Exchanges
A.	INCREASE	-----N.A.-----					
1.	Right Issue						
2.	Bonus Issue						
3.	Preferential Issue						
4.	Re-issue of forfeited shares						
5.	Employee stock option exercised						
6.	Shares issued pursuant to scheme of amalgamation						
7.	Conversion of Loans/ Debentures/FCCBs						
8.	Any other (to specify)						
	Total (A)						



Sr. No.	Particulars	No. of Shares	Applied /No Applied for Listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending from Stock Exchanges
B.	DECREASE	-----N.A.-----					
9.	Buy- back						
10.	Capital Reduction						
11.	Forfeiture						
12.	Cancellation of shares pursuant to scheme o amalgamation						
13.	Any other (to specify)						
	Total (B)						
	Net Increase/ Decrease (A-B)	-----N.A.-----					

18. Register of Members is updated (Yes/ No) : Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any.
-----N.A.-----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?
-----N.A.-----

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:-

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	NIL	NA	NA



22. Name, Telephone & Fax No. of the Compliance Officer of the Company:- As on March 31, 2023, there was no compliance officer in the Company.

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary:

Name and Membership Details	Address	Tele No.	Fax No.	Firm Registration No.
PCS Neeraj Arora Membership No.: F10781 CP No.: 16186	B-19/B, Somdutt Chambers - 1, Bldg. No. 5, Bhikaji Cama Place, New Delhi - 110 066	011 - 46538651	011 - 46538651	S2019DE 706400

24. Appointment of common agency for share registry work:-

Name:	Bigshare Services Private Limited
Address:	302, Kusal bazar, Nehru Place, New Delhi, Delhi 110019
Tel. No.	011-42425004
Fax. No.	011-42425004
Email ID:	info@bigshareonline.com
Website:	www.bigshareonline.com
SEBI Registration No.	INR000001385

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) - NIL

For Neeraj Arora & Associates
Company Secretaries
Firm Peer Review No. - 1189/2021
UDIN - F010781E000230495



New Delhi
April 30, 2023

Neeraj Arora
Proprietor
CP No.- 16186