

Date: 24th January, 2025

BSE Limited
Corporate Compliance & Listing Centre Phiroze
Jeejeebhoy
Towers Dalal Street Mumbai
400 001
Security Code: 537254

Dear Sir(s) / Madam(s),

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.: Post-facto intimation of 28th (Twenty-Eighth) meeting of the Committee of Creditors (CoC) – RCI Industries & Technologies Limited.

This has reference to our intimation dated 30th November 2022 regarding Initiation of Corporate Insolvency Resolution Process ("CIRP") in the case of RCI Industries and Technologies Limited, the Corporate Debtor ("the Company") under Section 9 of the Insolvency and Bankruptcy Code, 2016.

Accordingly, in furtherance thereof, pursuant to Regulation 30 (Schedule III, Part A, Clause A) of the Listing Regulations, 2015.

We wish to inform you that the 28th meeting of the CoC of the Company was to be duly convened and conducted on Friday, 24th January 2025 at 03:00 P.M and the meeting was concluded at 03:20 P.M.

At the aforesaid meeting, the Resolution Professional of the Company apprised the Committee of Creditors, inter alia, about the status & the way forward of CIRP process in terms of the activities / milestones as stipulated under the Code.

This is a Post Facto intimation of the meeting of the CoC. You are requested to take the same on records.

Thanking You

Yours Truly

For RCI Industries & Technologies Limited



(BRIJESH SINGH BHADAURIYA) Resolution Professional, In the Matter of RCI Industries and Technologies Limited, Registration Number: IBB/I/PA-002/IPN01045/2020-2021/13385. Email For Correspondence-cirp.rci.industries.technologies@gmail.com, Address: C-II/08, Mangal Apartment, Vasundhara Enclave, Delhi 110096, Phone No. - +91- 98108 50577)

