

February 21, 2026

To,  
The Manager  
Corporate Relationship Department,  
BSE Limited, 25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai – 400001.  
**Scrip Code: 537254**

**REG: INTIMATION OF LISTING APPROVAL RECEIVED FROM BSE LIMITED FOR 1,05,26,315 EQUITY SHARES OF RS. 10/- EACH.**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended), we are pleased to inform that the Company has received Listing Approval from BSE Limited for Listing of 1,05,26,315 Equity Shares of Rs. 10 each vide letter DCS/AMAL/BW/R37-IBC/4093/2025-26 dated February 20, 2026. The Company had made the allotment of Shares on the basis of Approved Resolution plan by Hon'ble NCLT, New Delhi Bench vide order dated October 09, 2025. The Summary of Allotment is as below:

1. 5,26,315 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. from 01-526315.
2. 1,00,00,000 equity shares of Rs. 10/- each allotted to Successful Resolution Applicant (SRA) on preferential basis bearing distinctive no. 526316 to 10526315.

The Company is in the process of Executing Corporate Action with NSDL and CDSL and shall be applying for Trading Approval shortly.

Please find Listing approval attached herewith.

You are requested to take note of the same.

Thanking you,

Yours Faithfully,

**For RCI Industries & Technologies Limited**

**Ankit Singla**  
**Company Secretary and Compliance Officer**  
**(Membership No. A69926)**



February 20, 2026

DCS/AMAL/BW/R37-IBC/4093/2025-26

The Company Secretary  
**RCI Industries & Technologies Limited**  
1/10-B, First Floor, MPL No-VIII/3428,  
Munshi Niketan Building, Asaf Ali Road,  
New Delhi - 110002.

Dear Sir/Madam,

**Subject: Listing of 1,05,26,315 equity shares of Rs. 10/- each pursuant to Resolution Plan approved by Hon'ble NCLT, New Delhi Bench vide order dated October 09, 2025**

We are in receipt of your application seeking Exchange's listing approval for the listing of following securities pursuant to resolution plan approved by Hon'ble NCLT, New Delhi Bench vide order dated October 09, 2025.

- 5,26,315 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. from 01 – 526315.
- 1,00,00,000 equity shares of Rs. 10/- each allotted to Successful Resolution Applicant (SRA) on preferential basis bearing distinctive no. 526316 to 10526315.

In view of above, the Exchange is pleased to grant you the listing approval for above mentioned 1,05,26,315 equity shares of Rs. 10/- each.

You are advised to submit the following documents while seeking trading permission from the Exchange:

- a) Scanned Copy of covering letter
- b) Listing approval obtained from National Stock Exchange, if applicable.
- c) ISIN activation letters from depositories.
- d) Auditor's certificate for determining the Book Value per shares considering the latest financials.
- e) Confirmation letters from CDSL and / or NSDL about crediting the above-mentioned shares to the respective beneficiaries account.
- f) Lock-in confirmation from depositories, as per SEBI (ICDR) Regulations, 2018
- g) Latest Shareholding Pattern as per the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in PDF as well as XBRL format (XBRL to be submitted through listing centre and confirmation to be provided for uploading the XBRL)-
  - 1.Pre-arrangement shareholding pattern
  - 2.Post arrangement shareholding pattern
- h) Old and new distinctive numbers
- i) Details of payment of the outstanding dues, if any
- j) Details of payment of SOP fines, If any

For BSE Limited  
Yours faithfully,

  
**Marian Dsouza**  
Assistant Vice President

  
**Bhakti Wankhede**  
Deputy Manager