

January 17, 2026

To,
The Manager
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001.
Scrip Code: 537254

Sub: Copies of Newspaper Publication of Notices of 32nd, 33rd and 34th Annual General Meetings (AGMs) and E-voting Information

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, please find enclosed herewith the extracts of the newspaper advertisement regarding Notice of 32nd, 33rd and 34th Annual General Meetings (AGMs) of the Company, to be held on **Tuesday, February 10, 2026 at 11:00 AM, Wednesday, February 11, 2026 at 11:00 AM** and **Thursday, February 12, 2026 at 11:00 AM** respectively through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") along with e-voting information published in the Delhi NCR editions of the following newspapers:

1. Financial Express (English) on 17.01.2026
2. Jansatta (Hindi) published on 17.01.2026.

Kindly take the above information on your record.

Thanking you,

For RCI Industries & Technologies Limited

Ankit Singla
Company Secretary and Compliance Officer
(Membership No. A69926)



Continued from previous page...

Restated Consolidated KPI Indicators

Particulars	For the period ended September 30, 2025	Financial Year ended March 31st, 2025	Financial Year ended March 31st, 2024
Revenue from operations ⁽¹⁾	3,908.41	6,220.93	71.71
Growth in Revenue from Operations ⁽²⁾	-	8575.12%	-
EBITDA ⁽³⁾	343.99	578.16	14.24
EBITDA (%) Margin ⁽⁴⁾	8.80%	9.29%	19.86%
EBITDA Growth Period on Period ⁽⁵⁾	-	3960.11%	-
ROCE (%) ⁽⁶⁾	13.28%	24.43%	-2.52%
Current Ratio ⁽⁷⁾	1.20	0.70	1.43
Operating Cash flow ⁽⁸⁾	136.72	(164.13)	(5.39)
PAT ⁽⁹⁾	150.63	341.82	10.54
ROE/RoNW ⁽¹⁰⁾	11.44%	73.72%	67.81%
EPS ⁽¹¹⁾	2.92	6.62	21.09

- Notes:**
- (1) Revenue from operations is the total revenue generated by our Company.
 - (2) Growth in Revenue in percentage, Year on Year
 - (3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses – other expenses
 - (4) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
 - (5) EBITDA Growth Rate Year on Year in Percentage
 - (6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt.
 - (7) Current Ratio: Current Asset over Current Liabilities
 - (8) Operating Cash Flow: Net cash inflow from operating activities.
 - (9) PAT is mentioned as PAT for the period
 - (10) ROE/RoNW is calculated as PAT divided by average of shareholders' equity
 - (11) EPS is mentioned as EPS for the period

PROPOSED LISTING: JANUARY 19, 2026*

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) (i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders (out of which one third was reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more than 10,00,000 and two-thirds was reserved for applicants with application size of more than 10,00,000) and not less than 35% of the Net Issue was made available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 349 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE Limited. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before January 19, 2026*

*Subject to the receipt of listing and trading approval from the BSE Limited ("SME Platform of BSE Limited").

SUBSCRIPTION DETAILS*

The Issue (excluding Anchor Investors Portion) received 23725 Applications for 12,98,28,800 Equity Shares (Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal / Cancelled Bids reported by SCSB) resulting in 96.71 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	19617	6,27,74,400	6,24,000	100.60	4,64,53,05,600.00
2	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	1883	97,13,600	91,200	106.51	71,88,06,400.00
3	Non-institutional Investors (above ₹1 million)	2197	3,20,20,800	1,77,600	180.30	2,36,95,39,200.00
4	Qualified Institutional Bidders (excluding Anchors Investors)	27	2,52,25,600	3,55,200	71.02	1,86,66,94,400.00
5	Market Maker	1	94,400	94,400	1	69,85,600.00
Total		23725	12,98,28,800	13,42,400	96.71	9,60,73,31,200.00

Final Demand

A summary of the final demand as per BSE as on the Bid / Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	70	515200	0.33	515200	0.33
2	71	38400	0.02	553600	0.35
3	72	235200	0.15	788800	0.50
4	73	188800	0.12	977600	0.62
5	74	156886400	99.38	157864000	100.00
Total		157864000	100		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on January 14, 2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 74/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 100.60 times. The total number of Equity Shares Allotted in this category is 6,24,000 Equity Shares to 195 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this category	% of total	Proportionate Shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated	Surplus / Deficit
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
1	3200	19617	100.00	6,27,74,400	100.00	6,24,000	5:503	195	624000	-
Total	19617	100.00	6,27,74,400	100.00	6,24,000	5:503	195	624000	-	

Place: Haryana

Date: January 16, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF DEFRAIL TECHNOLOGIES LIMITED.

Disclaimer: Defrail Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi, on January 14, 2026, and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/> and is available on the websites of the BRLM at www.nexpenfin.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 32 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

आरसीआई इंडस्ट्रीज एंड टेक्नोलॉजीज लिमिटेड

पंजीकृत कार्यालय: 1/10-बी, प्रथम सत, एमपीएन नं. VIII/3428, मुंबई नविकेत बिल्डिंग, आरएम अरबी रोड, नई दिल्ली-110002, सीआरईन: L74900DL1992PLC047055

ईमेल: sarikakaur@rcind.com वेबसाइट: www.rcind.com

वार्षिक आम बैठक (एजीएम) की सूचना और रिमोट ई-वोटिंग सुविधा की जानकारी

एनएचएआर सूचना की जाती है कि आरसीआई इंडस्ट्रीज एंड टेक्नोलॉजीज लिमिटेड ("कंपनी") की वार्षिक आम बैठक ("एजीएम"), वॉटिंग कॉन्फ्रेंसिंग ("वीसी") सुविधा/अन ऑनलाइन-विजुअल सॉफ्टवेयर ("ओएवीएम") के माध्यम से निम्नानुसार आयोजित होने वाली है:

दिनांक	एजीएम क्रमांक	तिथि एवं दिन	समय	माध्यम	कट-ऑफ तिथि	ई-वोटिंग
दिनांक 2022-23	32वीं एजीएम	मंगलवार, 10 फरवरी, 2026	11:00 बजे पूर्ण (भा.मा.स.)	वॉटिंग कॉन्फ्रेंसिंग ("वीसी") सुविधा/अन ऑनलाइन-विजुअल सॉफ्टवेयर ("ओएवीएम")	शुक्रवार, 6 फरवरी, 2026	शनिवार 7 फरवरी, 2026, सुबह 09:00 बजे (भा.मा.स.) से सोमवार, 9 फरवरी, 2026 शाम 05:00 बजे (भा.मा.स.) तक
दिनांक 2023-24	33वीं एजीएम	बुधवार, 11 फरवरी, 2026	11:00 बजे पूर्ण (भा.मा.स.)	वॉटिंग कॉन्फ्रेंसिंग ("वीसी") सुविधा/अन ऑनलाइन-विजुअल सॉफ्टवेयर ("ओएवीएम")	शुक्रवार, 6 फरवरी, 2026	शनिवार 8 फरवरी, 2026, सुबह 09:00 बजे (भा.मा.स.) से सोमवार, 10 फरवरी, 2026 शाम 05:00 बजे (भा.मा.स.) तक
दिनांक 2024-25	34वीं एजीएम	गुरुवार, 12 फरवरी, 2026	11:00 बजे पूर्ण (भा.मा.स.)	वॉटिंग कॉन्फ्रेंसिंग ("वीसी") सुविधा/अन ऑनलाइन-विजुअल सॉफ्टवेयर ("ओएवीएम")	शुक्रवार, 6 फरवरी, 2026	शनिवार 9 फरवरी, 2026, सुबह 09:00 बजे (भा.मा.स.) से बुधवार, 11 फरवरी, 2026 शाम 05:00 बजे (भा.मा.स.) तक

ताकि सामान्य स्थान पर सदस्यों को भौतिक उपस्थिति के बिना, एमपीए/सेबी परिपत्रों के साथ पंजीकृत कंपनी अधिनियम, 2013 के लागू प्रावधानों और उसके तहत निर्मित नियमों के अनुपालन में, संबंधित नोटिस में निर्धारित व्यवसाय को लेनदेन किया जा सके। परिपत्रों के अनुपालन में, 32वीं, 33वीं और 34वीं एजीएम की सूचनाएं और विनियमन वर्ष 2022-23, 2023-24 और 2024-25 की वार्षिक रिपोर्ट शेरधारकों को कंपनी/डिपॉजिटरी प्रतिभागियों के साथ उनके द्वारा पंजीकृत ई-मेल आईडी पर इलेक्ट्रॉनिक रूप से गुरुवार, 15 जनवरी, 2026 को या उससे पहले भेज दी गई है। प्रसंगिक परिपत्रों के माध्यम से सदस्यों को नोटिस जारी कर दिया गया है। इसके अलावा, वार्षिक रिपोर्ट के साथ एजीएम के नोटिस की ई-कॉपी कंपनी की वेबसाइट www.rcind.com और वार्षिक रिपोर्ट की वेबसाइट www.bseindia.com पर और ई-वोटिंग सेवा प्रदाता (इंटरपी) यानी विंगेश्वर सर्विसेज प्राइवेट लिमिटेड की वेबसाइट vote.bigshareonline.com पर भी उपलब्ध होगी।

कंपनी आगामी एजीएम में अपने वोट का प्रयोग करने के लिए उपयुक्त कट-ऑफ तिथि के अनुसार शेर धारण करने वाले अपने सदस्यों को ई-वोटिंग सुविधा प्रदान कर रही है। सदस्य बैठक स्थल के अलावा किसी अन्य स्थान से (ई-वोटिंग) इलेक्ट्रॉनिक वोटिंग प्रणाली का उपयोग करके अपना वोट डाल सकते हैं। कंपनी ने रिमोट ई-वोटिंग सुविधा प्रदान करने के लिए विंगेश्वर सर्विसेज प्राइवेट लिमिटेड को नियुक्त किया है। कंपनी अधिनियम, 2013 के प्रावधानों और उसके नियमों के अनुसार विवरण आपके संदर्भ के लिए ऊपर उल्लिखित किया गया है।

सदस्यों का मतदान अधिकार कट-ऑफ तिथि यानी शुक्रवार, 6 फरवरी, 2026 को कंपनी की प्रदत्त इक्विटी शेर पूंजी के उनके शेयरों के अनुपात में होगा। कोई भी व्यक्ति जो एजीएम की सूचना भेजने के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि तक शेर धारण करता है, वह vote@bigshareonline.com पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। चूंकि एजीएम वीसी/ओएवीएम के माध्यम से आयोजित की जा रही है, इसलिए सदस्यों द्वारा प्रोक्सि की नियुक्ति को सुविधा उपलब्ध नहीं होगी। एक व्यक्ति जो कट-ऑफ तिथि पर सदस्य नहीं है, उसे एजीएम की सूचना को केवल सूचना के उद्देश्य से लेना चाहिए।

सदस्य ध्यान दें कि: (ए) एक बार सदस्य द्वारा किसी प्रस्ताव पर वोट डालने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी; (बी) रिमोट ई-वोटिंग की सुविधा ऊपर बताए गए समय के बाद उपलब्ध नहीं होगी; (सी) वॉटिंग कॉन्फ्रेंसिंग पर ई-वोटिंग की सुविधा एजीएम में भी उपलब्ध होगी; (डी) जिन सदस्यों ने रिमोट ई-वोटिंग द्वारा अपने वोट का प्रयोग किया है, वे भी ई-एजीएम में भाग ले सकते हैं, लेकिन दोबारा वोट डालने के हकदार नहीं होंगे; (ई) एक व्यक्ति जिसका नाम कट-ऑफ तिथि पर सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा प्रबंधित लाभगोपी स्वामियों के रजिस्टर में दर्ज है, वह ई-एजीएम में रिमोट ई-वोटिंग के साथ-साथ ई-वोटिंग की सुविधा का लाभ उठाने का हकदार होगा; (एफ) कोई व्यक्ति जो कट-ऑफ तिथि पर सदस्य नहीं है, उसे इस नोटिस को केवल सूचना के उद्देश्य से लेना चाहिए।

मेसर्स एसीएसएल एंड कंपनी सेक्रेटरीज के प्रोपराइटर श्री साहिल मलहोत्रा (सं. नं. 38204) को निष्पक्ष और पारदर्शी तरीके से वोटिंग और रिमोट ई-वोटिंग प्रक्रिया को जोड़ करने के लिए संबंधित के रूप में नियुक्त किया गया है।

यदि शेरधारकों/निवेशकों के पास वचुअल मॉडिग के संबंध में कोई प्रश्न है, तो आप vote.bigshareonline.com के डाउनलोड अनुभाग के तहत उपलब्ध Frequently Asked Questions ("FAQs") देख सकते हैं या आप vote@bigshareonline.com पर ईमेल कर सकते हैं या 1800 22 54 22, 022-62638338 पर कॉल कर सकते हैं।

कंपनी अधिनियम, 2013 के अनुसार अपने अधिकृत प्रतिनिधियों को नियुक्त करने, वीसी / ओएवीएम के माध्यम से ई-एजीएम में भाग लेने या रिमोट ई-वोटिंग / ई-एजीएम के दौरान ई-वोटिंग के माध्यम से मतदान करने के इच्छुक कॉर्पोरेट सदस्यों से अनुरोध है कि वे कोई भी एक प्रमाणित सचची प्रति संबंधित को saahilmalhotra42@gmail.com पर ई-मेल द्वारा भेजें और एक प्रति विंगेश्वर सर्विसेज प्राइवेट लिमिटेड को vote@bigshareonline.com और कंपनी को sarikakaur@rcind.com पर पंजीकृत करें।

परिणाम कंपनी अधिनियम, 2013 के लागू प्रावधान के साथ पंजीकृत वीसी (एलओडीआर) विनियमन 2015 के विनियमन 44 के अनुसार कंपनी की वेबसाइट www.rcind.com, इंटरपी वेबसाइट vote.bigshareonline.com और स्टॉक एक्सचेंज यानी बीएसई लिमिटेड की वेबसाइट www.bseindia.com पर पोस्ट करके बैठक के समाप्त से घोषित किए जाएंगे।

आरसीआई इंडस्ट्रीज एंड टेक्नोलॉजीज लिमिटेड के लिए
हस्ता./-
अंकित तिगला
कंपनी सचिव और अनुरोध अधिकारी
सदस्यता नं. ए6926

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 74/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 106.51 times. The total number of Equity Shares Allotted in this category is 91,200 Equity Shares to 19 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of shares allocated/allotted	Surplus / Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
1	4800	1612	85.61	77,37,600	79.66	78,074.56	4:403	16	76,800	1,274.56
2	6400	203	10.78	12,99,200	13.38	9,831.97	2:1	2	9,600	231.97
3	8000	29	1.54	2,32,000	2.39	1,404.57	0:1	-	-	1,404.57
4	9600	14	0.74	1,34,400	1.38	678.07	0:1	-	-	678.07
5	11200	6	0.32	67,200	0.69	290.60	0:1	-	-	290.60
6	12800	19	1.01	2,43,200	2.50	920.23	1:68	1	4,800	920.23
Grand Total	1883	100	9713600	100	91200	0	0	19	91200	0

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 74/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 180.30 times. The total number of Equity Shares Allotted in this category is 1,77,600 Equity Shares to 37 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of shares allocated/allotted	Surplus / Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
1	14400	2138	97.31	3,07,87,200	96.15	1,72,830.59	18	1069	36	1,72,800
2	16000	40	1.82	6,40,000	2.00	3,233.50	1	40	1	-1566.50
3	17600	6	0.27	1,05,600	0.33	485.03	0	1	-	485.03
4	19200	2	0.09	38,400	0.12	161.68	0	1	-	161.68
5	24000	1	0.05	24,000	0.07	80.84	0	1	-	80.84
6	25600	4	0.18	1,02,400	0.32	323.35	0	1	-	323.35
7	28800	1	0.05	28,800	0.09	80.84	0	1	-	80.84
8	32000	2	0.09	64,000	0.20	161.68	0	1	-	161.68
9	44800	1	0.05	44,800	0.14	80.84	0	1	-	80.84
10	64000	1	0.05	64,000	0.20	80.84	0	1	-	80.84
11	121600	1	0.05	1,21,600	0.38	80.84	0	1	-	80.84
Grand Total	2197	100.0	32020800	100	177600	0	0	37	177600	0.00

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 74/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 71.02 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 3,55,200 Equity Shares, which were allotted to 26 successful Applicants.

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	VCF	TOTAL
QIB	0	0	0	52800	201600	100800	0	355200

5) Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of Rs. 74/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 94,400 Equity Shares the total number of shares allotted in this category is 94,400 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
94400	1	100	94400	100	94400	1:1	94400	-
Total	1	100	94400					