

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street, Mumbai – 400 001.
Scrip Code: 537254

01st December, 2025

Sub: Outcome of the meeting of the Board of Directors of the Company held on 1st December, 2025 pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Ma'am,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended from time to time, and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to implementation of Resolution Plan as approved by the Hon'ble NCLT, New Delhi Bench vide its order dated 09th October 2025, we wish to inform that, the Board of Directors of the Company, have at their meeting held on Monday, 01st December 2025, inter alia, considered and approved, along with other business items, the following business:

1. To give effect to the reduction and cancellation of Equity shares capital of the Company of the shareholders whose names appears as on the record date fixed by the Company i.e. 28th November, 2025, pursuant to the Hon'ble NCLT Order dated 9th October, 2025, in the following manner:

a) Cancellation and Extinguishment of existing Promoter Shareholding

Cancellation and extinguishment of the existing issued, subscribed and paid-up equity share capital of the Promoter and Promoter group.

b) Reduction of existing Public Shareholding

Cancelling and Extinguishing the existing issued, subscribed and paid-up equity share capital held by the existing public shareholders to 5% of the fully diluted capital structure of the entity post the implementation of the Resolution Plan.

In other words, cancellation/ extinguishment of the entire shareholding of the existing shareholders as on the record date.

Further, any fractional entitlement shall be held in trust and shall be treated in a manner as may be permissible by the law.

2. Allotment of shares to Resolution Applicant (RA) against money infused by them:

Allotment of 1,00,00,000 (One Crore Only) equity shares of face value of INR 10/- each, amounting to INR 10,00,00,000 (Rupees Ten Crore Only) to JTL Industries Limited (Promoter category) Successful Resolution Applicant of the Company, at par, on preferential basis, in consideration of funds infused by them in the Company pursuant to the Hon'ble NCLT Order dated 9th October, 2025, as per details below:



S. No	Name of the Allottees	Category	No of shares to be allotted	Pre Preferential Holding		Post Preferential Holding	
				No of Shares	Percentage	No of Shares	Percentage
1	JTL Industries Limited	Promoter Category	1,00,00,000	-	-	1,00,00,000	95
TOTAL			1,00,00,000			1,00,00,000	95

3. The change of Registered Office of the Company within the city limits from old Registered Office Address to the following New Registered Office Address located at "1/10-B, First Floor, MPL No-VIII/3428, Munshi Niketan Building, Asaf Ali Road, New Delhi- 110002", with immediate effect.

The effects of the abovementioned corporate actions on the shareholding pattern of the Company is enclosed as "**Annexure-A**".

The Details required under the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, regarding preferential issue is enclosed herewith as "**Annexure-B**".

The Meeting commenced at 10:00 PM and concluded at 10:30 PM.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,

For RCI Industries & Technologies Limited

Sarika Kaur

Company Secretary and Compliance Officer

M. No.: A76187

Annexure-A
EFFECTS OF THE CORPORATE ACTIONS ON THE SHAREHOLDING PATTERN OF THE COMPANY:

S.No	Category of Shareholders	No. of Shares Held Before CIRP	No. of Shares Held after CIRP	Voting Shares (%) held before CIRP	Voting Shares (%) held after CIRP
1	Existing Promotor*	1,07,04,615	0	68.28	0
2	Existing Public Shareholders*	49,71,800	5,24,350	31.72	5
3	Resolution Applicant (JTL Industries Limited)	0	1,00,00,000	0	95
		1,56,76,415	1,05,24,350	100	100

*The figures mentioned in the "Number of shares held before CIRP" are the number of shares as on the record date.



Annexure-B

Details required under the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024

PREFERENTIAL ISSUE:

SI No.	Particulars	Description
1	Type of securities proposed to be issued	Equity Shares
2	Type of Issuance	Preferential Allotment pursuant to order of Hon'ble NCLT New Delhi Bench dated 9 th October, 2025.
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,00,00,000 (One Crore Only) equity shares of face value of INR 10/- each of the Company, amounting to INR 10,00,00,000 (Rupees Ten Crore Only) to JTL Industries Limited (Promoter category) Successful Resolution Applicant of the Company.
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Names of Investor(s)	M/s. JTL Industries Limited (Successful Resolution Applicant)
	ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	-1,00,00,000 (One Crore Only) equity shares of the Company of INR 10 (Ten) each amounting to INR 10,00,00,000 (Rupees Ten Crore Only) allotted to JTL Industries Limited. - INR 10/- per share adjusted against the funds infused by the Successful Resolution Applicant, i.e., JTL Industries Limited. -Number of Investors- 1
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

