

21st November, 2025

To
The Chief General Manager
Listing Operation,
BSE Limited, 20th Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001.

Scrip Code: 537254

Sub: Intimation of Record Date for the purpose of reduction of equity share capital of the Company in terms of resolution plan approved by the Hon'ble NCLT under the Insolvency and Bankruptcy Code, 2016.

Dear Sir/ Madam,

We refer to our intimation dated 9th October, 2025 regarding approval of resolution plan of the Company by the Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench, in the matter of IB-2688(ND)/2019, Standard Chartered Bank (Singapore) Limited (Operational Creditor) vs RCI Industries and Technologies Limited (Corporate Debtor), and I.A.(IBC)(PLAN)-51-2024, Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor).

As per the terms of the approved Resolution plan, the Board of Directors of M/s. RCI Industries & Technologies Limited (hereinafter referred to as "the Company"), post successful completion of the Corporate Insolvency Resolution Process, held by the newly constituted Board of Directors of the Company, on Friday, 21st November, 2025, inter-alia, fixed **Friday, 28th November, 2025** as the record date for the following:

- a. Reduction and cancellation of the existing issued, subscribed and paid-up equity share capital of the Promoter and Promoter group
- b. Cancelling and Extinguishing the existing issued, subscribed and paid-up equity share capital held by the existing public shareholders to 5% of the fully diluted capital structure of the entity post the implementation of the Resolution Plan.

You are requested to kindly take the same on your record.

Thanking you,
Yours Faithfully,
For RCI Industries & Technologies Limited

Sarika Kaur
Company Secretary & Compliance Officer
(M. No. A76187)

