

To
Chief Regulatory Officer,
Listing Compliances BSE Limited
Corporate Compliance & Listing Centre,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Security Code: 537254

Sub: Compliance Clarification Regarding SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') read with SEBI Master Circular Ref: SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023.

Dear Sir/Madam,

With reference to SEBI Circular CIR/CFD/CMD-1/142/2018 dated November 19, 2018 regarding 'disclosure of reasons for delay in submission of financial results' by the listed entity.

1. We wish to clarify that by the intimation dated 30th November 2022, the stock exchange was informed that Corporate Insolvency Resolution Process ("CIRP") was initiated for RCI Industries and Technologies Limited ("Company") vide Hon'ble National Company Law Tribunal, Delhi ("NCLT") Order dated 25th November 2022, and Mr. Brijesh Singh Bhadauriya having registration number IBBI/IPA-002/IP-N01045/2020-2021/13385 was appointed as the Resolution Professional ("RP") to carry out corporate insolvency resolution process of the corporate debtor vide same order.
2. That, in reference to our disclosure dated 09.10.2025 & 10.10.2025 wherein we have informed that the Resolution Plan of the Company has been approved by the Hon'ble NCLT vide its order dated 09.10.2025.
3. Further, in reference to our disclosure dated 10.10.2025; wherein we have informed the exchange that as per the provisions of approved Resolution Plan a monitoring Committee has been constituted to oversee the effective implementation of Resolution Plan.
4. The Monitoring committee in its first meeting held on 15.10.2025 has elected Mr. Brijesh Singh Bhadauriya (Erstwhile Resolution Professional) as Chairman of the Monitoring Committee.
5. The existing statutory auditor of the Company, M/s R. Bansal & Co., Chartered Accountants, was appointed for conducting the audit for the financial years 2022-23, 2023-24, and 2024-25. The audit assignments for these years have been duly completed by them during the CIRP period. For further consecutive term of 5 years from 1st April 2025, a fresh

appointment is to be made for conducting statutory audit. Accordingly, in the first meeting of the Monitoring Committee the auditors were re-appointed for further five consecutive years starting from 1st April 2025.

6. In view of the above, it took some time by the auditors to carry out the limited review of the unaudited Financial Results for the Quarter Ending June 30,2025 & September 30, 2025.
7. Moreover, we wish to clarify that the financial results for the both quarters have been prepared and duly reviewed by the Statutory Auditor for publication. However, their release is pending due to scheduling of the Monitoring Committee meeting for formal approval. The Company shall publish the results immediately after the meeting. In reference to our intimation dated 18.11.2025; wherein we have intimated the exchange about the 4th meeting of Monitoring Committee scheduled to be held on 19.11.2025 at 11:00 A.M. to consider and discuss the Financial Results for the Quarter Ended 30th June 2025 & 30th September 2025; However, the same is postponed due to the request received from the Successful Resolution Applicant (SRA).
8. We shall be reconvening the meeting shortly for consideration and discussion the Financial Results for the Quarter Ended 30th June 2025 & 30th September 2025

We apologize for the delay and request the Exchange to take the same on record.

Thanking you.

Yours Truly

For RCI Industries and Technologies Limited



(Brijesh Singh Bhadauriya)

Chairman of the Monitoring Committee

IBBI Reg. No.- IBBI/IPA-002/IP-N01045/2020-2021/13385

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