

July 20, 2020

ELECTRONIC FILING (THROUGH BSE LISTING CENTER)

To
The Department of Corporate Services/Listing
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai - 400001

(Scrip Code: 537254)

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2020

Dear Sir(s)/Madam(s),

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2020 pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996).

Kindly take the same on your records and oblige.

Thanking you
Yours Truly

For RCI Industries and Technologies Limited

Jyoti Sharma
For RCI Industries & Technologies Ltd.

(Jyoti Sharma)

Company Secretary and Compliance Officer
Company Secretary

Encl.: A/a

Date: 17th July, 2020

To,

RCI Industries & Technologies Limited
B-97, All Heavens Building, Wazirpur,
Ring Road, Delhi – 110052, India

Dear Sirs/Madam,

I have examined the relevant books, registers, forms, documents and papers produced electronically before us by **RCI Industries & Technologies Limited** (hereinafter referred to as "the Company") and its Registrar and Transfer Agents, **Bigshare Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	June 30, 2020	
2.	ISIN	INE140B01014	
3.	Face Value	Rs. 10/- per share	
4.	Name of the Company	RCI Industries & Technologies Limited	
5.	Registered Office Address	B-97, All Heavens Building, Wazirpur Ring Road Delhi DI 110052 In	
6.	Correspondence Address	B-97, All Heavens Building, Wazirpur Ring Road Delhi DI 110052 In	
7.	Telephone & Fax No.	Tel: 011 – 27372194/97 Fax: 011 – 27371334	
8.	E-mail Address	compliance@rciind.com, info@rciind.com	
9.	Name of the Stock Exchange where the Company's securities are listed.	BSE Limited	
		No. of shares	%age of total issued capital
10.	Issued Capital	1,56,76,415	100.00%
11.	Listed Capital (<i>as per Company Record</i>)	1,34,36,415	85.7
12.	Held in dematerialized form in NSDL	68,91,416	43.9
13.	Held in dematerialized form in CDSL	65,42,198	41.73
14.	Physical	2,801	0.02





15.	Total No. of shares (12+13+14)	1,34,36,415	85.71
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16. Reasons for difference if any, between (10&11), (10&15) –

There is a difference of 22,40,000 Equity Shares. The Reason of Difference is that the Company had issued 22,40,000 Equity Shares out of Conversion of 5,60,000 Unsecured Zero Coupon Compulsory Debentures dated August 02, 2019 and the application for Listing of Equity Shares was approved by the BSE Limited dated August 22, 2019, but, *the Trading Approval of such Equity Shares was pending with BSE Limited.*

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of shares	Applied/ Not Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Conversion of Unsecured Zero Coupon Compulsory Debentures	22,40,000	Applied and Approved #	BSE Limited	Yes	Yes	NA

** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):*

Trading Approval is pending with BSE Limited

18. Register of Members is updated (Yes / No): Yes**19. Reference of previous quarter with regards to excess dematerialized shares, if any.:****Transfer of 55,738 Equity Shares from NSDL Demat Account holders to CDSL Demat Account Holders****20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? Yes****21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:**

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A





GAURAV SHAH AND ASSOCIATES
Company Secretaries

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Jyoti Sharma, Company Secretary and Compliance Officer, Phone:- 011 - 27372194/97
23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	Mr. Gaurav Shah M/s Gaurav Shah & Associates Plot No. 07, Flat No. 202, Sangam Residency, Govind Nagar-A, Jhotwara Road, Jaipur-302012, Rajasthan, India Phone: +91-9784620848 Email: pcsgauravshah@gmail.com
24.	Appointment of common agency for share registry work, if yes (name & address)	Bigshare Services Private Limited 4E/8, 1 st Floor, Jhandewalan Extn., New Delhi - 110055 Ph - 011-23522373 E-mail: bssdelhi@bigshareonline.com
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	Nil

For Gaurav Shah and Associates
Company Secretaries
Firm Regn. No.: S2019RJ677600

Gaurav Shah
17/07/2020
GAURAV SHAH
(Proprietor)

M. No.: A46647; C.P. No. 21952
UDIN: A046647B000467815



Date: July 17, 2020

Place: Jaipur, Rajasthan

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