

January 30, 2020

ELECTRONIC FILING (THROUGH BSE LISTING CENTER)

To
The Department of Corporate Services/Listing
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai - 400001

(Scrip Code: 537254)

Dear Sir(s)/Madam(s)

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2019

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2019 pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996).

Kindly take the same on your records and oblige.

Thanking you

Yours Truly

For RCI Industries and Technologies Limited

For RCI Industries & Technologies Ltd.



Managing Director

(Rajeev Gupta)
Managing Director

Encl.: A/a



VIJAY JAIN & CO.

COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN : L74900DL1992PLC047055
Authorised Capital : Rs. 25,00,00,000/-
ISIN No. : INE 140B01014

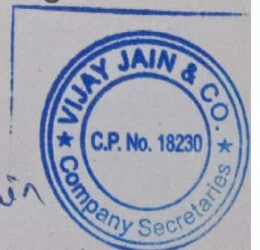
The Board of Directors
RCI Industries & Technologies Limited
B-97, All Heavens Buildings
Wazirpur, Ring Road
New Delhi - 110052

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **RCI Industries & Technologies Limited** (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent **Bigshare Services Private Limited**, for issuing this certificate in accordance with **Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002** issued by the Securities and Exchange Board of India (SEBI) and **Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018.**

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the aggregate number of equity shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form tally with the total number of issued / paid up, listed and admitted capital as on **31st December, 2019** as per details given below:

- | | |
|---|---|
| 1. For Quarter Ended | 31 st December, 2019 |
| 2. ISIN | INE 140B01014 |
| 3. Face Value | Rs. 10/- per share |
| 4. Name of the Company & Registration No. | RCI Industries & Technologies Limited
L74900DL1992PLC047055 |
| 5. Registered Office Address | B-97, All Heavens Buildings
Wazirpur, Ring Road,
New Delhi - 110052 |
| 6. Correspondence Address | B-97, All Heavens Buildings
Wazirpur, Ring Road,
New Delhi - 110052 |
| 7. Telephone Nos. | 011 - 27372194 |

Vijay Jain



8. Email Address

compliance@rciind.com

9. Name of the Stock Exchanges where the Company's securities are listed

Bombay Stock Exchange (BSE)

	Number of Equity Shares(Face Value Rs. 10/- per share)	% of Total Issued Capital
10. Issued, Subscribed and Paid-up Capital	1,34,36,415	100%
11. Listed Capital (Exchange wise) (as per Company records) Bombay Stock Exchange	1,34,36,415	100%
12. Held in Dematerialised form in CDSL	64,65,428	48.12%
13. Held in Dematerialised form in NSDL	69,68,186	51.86%
14. Physical	2,801	0.02%
15. Total no. of Shares	1,34,36,415	100%
16. Reasons for difference if any, between (10&11); (10 & 15); (11 & 15)	NA	
17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below: NA		

Particulars	No. of shares	Applied/ not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for Stock Exchange
-	-	-	-	-	-	-

18. Register of Members is updated (Yes/No)
(if not updated up to which date)


YES

19. Reference of previous quarter with regard to excess Dematerialized shares, if any

Transfer of 1,28,388 shares from NSDL demat account holder to CDSL account holder

20. Has the Company resolved the matter mentioned in point 19 above in the

YES

Vijay Jain


current quarter? If not, reasons why?

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending

Total no. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
i) Confirmed after 21 days	Nil	Nil	N. A.
ii) Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Address, Fax no. of the Compliance Officer of the Company
Company is in the process of appointment of Compliance officer.(Reconciliation report is signed by Managing Director of the company)
23. Name & Address, Telephone & Fax No. of the Auditor
Mr. Vijay Jain
Add: Abhishek Business Center, 307, Third Floor, Laxmi Nagar, Delhi-110092
Ph- +918397945026
E-mail : jvijay624@gmail.com
24. Appointment of common agency for share registry work
Bigshare Services Private Limited
4E/8, 1st Floor, Jhandewalan Extn.
New Delhi-110055
Ph - 011-23522373
E-mail : bssdelhi@bigshareonline.com

FOR VIJAY JAIN & CO.

Date: January 30 , 2020
Place: New Delhi



Vijay Jain

Vijay Jain
Practicing Company Secretary
Mem. No. 50242;
C.P. No. 18230
UDIN: A050242B000109598