

May 29, 2020

**ELECTRONIC FILING (THROUGH BSE LISTING CENTER)**

To  
The Department of Corporate Services/Listing  
BSE Limited  
P.J. Towers, Dalal Street, Fort  
**Mumbai - 400001**

(Scrip Code: 537254)

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020**

Dear Sir(s)/Madam(s),

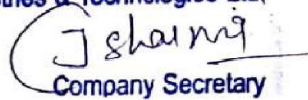
Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020 pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996).

Kindly take the same on your records and oblige.

Thanking you  
Yours Truly

For RCI Industries and Technologies Limited

For RCI Industries & Technologies Ltd,



Company Secretary

(Jyoti Sharma)  
Company Secretary and Compliance Officer

Encl.: A/a





**GAURAV SHAH AND ASSOCIATES**  
Company Secretaries

**Date:** 29<sup>th</sup> May, 2020

To,

**The Board of Directors**  
**RCI Industries & Technologies Limited**  
B-97, All Heavens Building, Wazirpur,  
Ring Road, Delhi – 110052, India

Dear Sir,

I have examined the register of members and other details as furnished by **RCI Industries & Technologies Limited** (hereinafter referred to as “The Company”) and its Registrar and Transfer Agents, **Bigshare Services Private Limited**, for issuing this ‘Reconciliation of Share Capital Audit’ Certificate in accordance with Circular no. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002, issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as we considered necessary, we hereby certify that:

1.	For Quarter Ended	March 31, 2020
2.	ISIN	INE140B01014
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	<b>RCI Industries &amp; Technologies Limited</b>
5.	Registered Office Address	B-97, All Heavens Building, Wazirpur Ring Road Delhi DI 110052 In
6.	Correspondence Address	B-97, All Heavens Building, Wazirpur Ring Road Delhi DI 110052 In
7.	Telephone & Fax No.	Tel: 011 – 27372194 Fax: 011 – 27371334
8.	E-mail Address	compliance@rciind.com
9.	Name of the Stock Exchange where the Company’s securities are listed.	BSE Limited

		No. of shares	%age of total issued capital
10.	Issued Capital	1,56,76,415	100.00
11.	Listed Capital (as per Company Record)	1,34,36,415	85.71
12.	Held in dematerialized form in NSDL	69,47,154	44.32
13.	Held in dematerialized form in CDSL	64,86,460	41.38
14.	Physical	2,801	0.02

GAURAV SHAH  
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by GAURAV SHAH  
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**GAURAV SHAH AND ASSOCIATES**  
**Company Secretaries**

15.	Total No. of shares (12+13+14)	1,34,36,415	85.71
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**16. Reasons for difference if any, between (10&11), (10&15) –**

The Company has issued 22,40,000 Equity Shares out of Conversion of 5,60,000 Unsecured Zero Coupon Compulsory Debentures dated August 02, 2019 and the application for Listing of Equity Shares with Stock Exchanges was also approved, but, the approval for trading was pending with BSE Limited.

**17. Certifying the details of changes in share capital during the quarter under consideration as per table below:**

Particulars**	No. of shares	Applied/ Not Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Conversion of Unsecured Zero Coupon Compulsory Debentures	22,40,000	Applied for Listing of Shares	BSE Limited	Intimated	Intimated	NA

\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any.;

**Transfer of 21,032 Equity Shares from NSDL Demat Account holders to CDSL Account Holders**

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? **Yes**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Jyoti Sharma, Company Secretary, 011 – 27372194
23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	Mr. Gaurav Shah M/s Gaurav Shah & Associates Plot No. 07, Flat No. 202, Sangam



**GAURAV SHAH AND ASSOCIATES**  
**Company Secretaries**

		Residency, Govind Nagar-A, Jhotwara Road, Jaipur-302012, Rajasthan, India Phone: +91-9784620848 Email: <a href="mailto:pcsgauravshah@gmail.com">pcsgauravshah@gmail.com</a>
24.	Appointment of common agency for share registry work, if yes (name & address)	Bigshare Services Private Limited 4E/8, 1 <sup>st</sup> Floor, JhandewalanExtn., New Delhi – 110055 Ph – 011-23522373 E-mail: <a href="mailto:bssdelhi@bigshareonline.com">bssdelhi@bigshareonline.com</a>
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	1. Appointment of Company Secretary & Compliance Officer of the Company with effect from 08 <sup>th</sup> May, 2020 and for the quarter ended March 31, 2020.  2. The Company has issued 22,40,000 Equity Shares out of Conversion of 5,60,000 Unsecured Zero Coupon Compulsory Debentures dated August 02, 2019 and the Application for Listing of Equity Shares with Stock Exchanges was also approved, but, the approval for trading was pending with BSE Limited.

**For Gaurav Shah and Associates**  
**Company Secretaries**  
**Firm Regn. No.:** S2019RJ677600

**GAURA** Digitally signed  
by GAURAV SHAH  
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**GAURAV SHAH**  
**(Proprietor)**  
**M. No.:** A46647; **C.P. No.** 21952  
**UDIN:** A046647B000297887

**Date:** 29<sup>th</sup> May, 2020  
**Place:** Jaipur, Rajasthan